



4 DECADES OF PERSONALIZED AND OUTSTANDING
SERVICE BEYOND COMPARISON

2024 **ANNUAL SUMMER CONFERENCE
& INVESTMENT CONFERENCE**

JUNE 9-13 SANDESTIN GOLF & BEACH RESORT

4 DECADES OF PERSONALIZED AND OUTSTANDING **SERVICE BEYOND COMPARISON**

38TH ANNUAL **SUMMER CONFERENCE & INVESTMENT CONFERENCE** HOSTED BY



We are looking forward to our 38th Annual Summer Conference and hope that you will join us at the beautiful Sandestin Golf & Beach Resort. We have planned three incredible days of professional meetings along with fun and exciting activities for children of all ages. All meetings and activities will be held within walking distance to accommodations at the Grand and Hotel Effie.

*Registration is limited to community bankers and other invited guests.
Attire is resort casual and comfortable.*

This schedule is a snapshot of the activities that are planned for the conference. All activities are open to registrants and their guests.

All meetings and social activities are held throughout the Sandestin property, concentrating in the Baytowne Village area. Bingo and the Closing Ceremonies are divided into groups by age to allow age-appropriate activities for each participant.

SCHEDULE

SUNDAY, JUNE 9

- 1:00 – 5:00 p.m. Conference Registration
- 4:00 p.m. Check-in
- 6:00 – 8:00 p.m. Welcome Reception



Sea turtle nesting season is from May to October.

The Sea Turtle Protection Ordinance establishes guidelines for local government that control beachfront lighting to protect hatching sea turtles. In an effort to comply with this ordinance, the Welcome Reception will be from 6:00 pm to 8:00 pm on Sunday evening.

MONDAY, JUNE 10

- 7:00 – 9:30 a.m. Breakfast
- 8:00 – 11:00 a.m. Business Meeting
- 10:00 – 11:30 a.m. Bingo
- 1:00 – 5:30 p.m. Golf Tournament
- 1:00 – 4:00 p.m. Pickleball Tournament

TUESDAY, JUNE 11

- 7:00 – 9:30 a.m. Breakfast
 - 8:00 – 11:00 a.m. Business Meeting
 - 6:30 – 11:00 p.m. Dinner & Entertainment
- Adults | 13-17 years | 10-12 years | 4-9 years*

WEDNESDAY, JUNE 12

- 7:00 – 9:30 a.m. Breakfast
- 8:00 – 11:00 a.m. Business Meeting
- 8:00 – 5:00 p.m. Day at the Beach

SPEAKERS

MONDAY, JUNE 10



The Economic, Political and Business Climate

ROGER C. TUTTEROW, Ph.D.

Professor of Economics & Director | Econometric Center, Department of Economics, Finance & Quantitative Analysis, Michael J. Coles College of Business, Kennesaw State University



Managing Secondary & Tertiary Funding Sources

BILL PATTERSON

Founder and Principal | Quantum Risk Management & Solutions, LLC



Connecting Your Balance Sheet and IRR to the Economic Cycle

TODD PATRICK

Senior Vice President, Managing Director of Capital Markets | Atlanta Division



Cyber Attacks: From Notification to Financial Recovery

JOSEPH TESS

Managing Director – Disputes, Claims, & Investigations Group | STOUT



HILLARY HARLAN

Managing Director – Disputes, Claims, Regulatory Compliance & Financial Crimes | STOUT



Strategies for Sustainable Earnings Growth

MICHAEL HOLT

Partner | Profit Resources Incorporated (PRI)



Data is King, But Actionable Data Holds the Keys to the Kingdom

STUART CAPPS

Enterprise Account Executive | KlairVis



Regional Economic Update

LOREN C. SCOTT, Ph.D.

Loren C. Scott and Associates, Inc.



CFO Roundtable Open Discussion

MODERATOR: STEVEN CHAMPNEY

Chief Financial Officer | First National Bankers Bank

WEDNESDAY, JUNE 12



Are You Ready to Bank Like It's 2064?

DAVID L. PETERSON

Chief Innovation Officer | First National Bankers Bank



Capitol Perspective: An Update on Washington

H. LENWOOD BROOKS, V

Director and Vice President of Government and Industry Relations
Federal Home Loan Bank



A Geopolitical Discussion

PETER ZEIHAN

American Author and Geopolitical Strategist



REGISTRATION



REGISTRATION FEE:

\$2,500 – Shareholder

\$2,750 – Non-shareholder

INCLUDES:

- 1 Conference Registrant and 5 guests (6 attendees total)
- All meeting sessions and conference materials
- Welcome Reception
- All coffee breaks
- Breakfast buffet for 3 days
- Closing Ceremonies

ADDITIONAL REGISTRATION FEES:

(includes all conference activities)

- \$400 per additional adult (over age 17 years)
- \$250 per additional child (ages 4 to 17 years)



HOW TO REGISTER

THREE WAYS TO REGISTER:

- Register **online** through the FNBB Event Portal at <https://register.bankers-bank.com/EventProConnect/Default.aspx>
- **Mail** registration form to:
First National Bankers Bank
Attn: Summer Conference
P.O. Box 80579
Baton Rouge, LA 70898-0579
- **Fax** registration form to (225) 952-0804



REGISTRATION DEADLINE

- Deadline to register for the conference is May 24, 2024.
- **Registrations will not be accepted past this date.**

CANCELLATION POLICY

- A \$500 fee will be charged for all cancellations received after May 24, 2024.

REGISTRATION FORM

Arrival: _____ Departure: _____

Registrant Name: _____

Title: _____

Bank Name: _____

Mailing Address: _____

City, State, Zip: _____

Cell Phone Number: _____

Email: _____

Please mark the appropriate box for the functions that you will be attending.

SUNDAY, JUNE 9

☐ Welcome Reception

MONDAY, JUNE 10

☐ Breakfast

☐ Business Meeting

☐ Golf Tournament / **HANDICAP** _____

☐ Pickleball Tournament

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

TUESDAY, JUNE 11

☐ Breakfast

☐ Business Meeting

☐ CFO Roundtable Discussion

☐ Dinner & Entertainment

WEDNESDAY, JUNE 12

☐ Breakfast

☐ Business Meeting

GUEST REGISTRATION

GUEST 1: _____

☐ **Spouse** ☐ **Child** (under 18 yrs) / **AGE** _____

☐ **Welcome Reception** (Sunday, June 9)

☐ **Breakfast** (Monday, June 10)

☐ **Bingo** (Monday, June 10)

☐ **Golf Tourn.** (Monday, June 10) | **HANDICAP** _____

☐ **Pickleball Tourn.** (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ **Breakfast** (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ **Breakfast** (Wednesday, June 12)

GUEST 2: _____

☐ **Spouse** ☐ **Child** (under 18 yrs) / **AGE** _____

☐ **Welcome Reception** (Sunday, June 9)

☐ **Breakfast** (Monday, June 10)

☐ **Bingo** (Monday, June 10)

☐ **Golf Tourn.** (Monday, June 10) | **HANDICAP** _____

☐ **Pickleball Tourn.** (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ **Breakfast** (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ **Breakfast** (Wednesday, June 12)

GUEST 3: _____

☐ Spouse ☐ Child (under 18 yrs) / AGE _____

☐ Welcome Reception (Sunday, June 9)

☐ Breakfast (Monday, June 10)

☐ Bingo (Monday, June 10)

☐ Golf Tourn. (Monday, June 10) | HANDICAP _____

☐ Pickleball Tourn. (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ Breakfast (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ Breakfast (Wednesday, June 12)

GUEST 4: _____

☐ Spouse ☐ Child (under 18 yrs) / AGE _____

☐ Welcome Reception (Sunday, June 9)

☐ Breakfast (Monday, June 10)

☐ Bingo (Monday, June 10)

☐ Golf Tourn. (Monday, June 10) | HANDICAP _____

☐ Pickleball Tourn. (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ Breakfast (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ Breakfast (Wednesday, June 12)

GUEST 5: _____

☐ Spouse ☐ Child (under 18 yrs) / AGE _____

☐ Welcome Reception (Sunday, June 9)

☐ Breakfast (Monday, June 10)

☐ Bingo (Monday, June 10)

☐ Golf Tourn. (Monday, June 10) | HANDICAP _____

☐ Pickleball Tourn. (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ Breakfast (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ Breakfast (Wednesday, June 12)

COMMENTS Please indicate any specific accommodations, dietary restrictions or special requests for you or your guests below:

ADDITIONAL GUESTS

GUEST 6: _____

☐ Spouse ☐ Child (under 18 yrs) / AGE _____

☐ Welcome Reception (Sunday, June 9)

☐ Breakfast (Monday, June 10)

☐ Bingo (Monday, June 10)

☐ Golf Tourn. (Monday, June 10) | HANDICAP _____

☐ Pickleball Tourn. (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ Breakfast (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ Breakfast (Wednesday, June 12)

GUEST 7: _____

☐ Spouse ☐ Child (under 18 yrs) / AGE _____

☐ Welcome Reception (Sunday, June 9)

☐ Breakfast (Monday, June 10)

☐ Bingo (Monday, June 10)

☐ Golf Tourn. (Monday, June 10) | HANDICAP _____

☐ Pickleball Tourn. (Monday, June 10)

SKILL LEVEL: ☐ Beginner ☐ Intermediate ☐ Advanced

☐ Breakfast (Tuesday, June 11)

Dinner & Entertainment (Tuesday, June 11):

☐ Adults ☐ 13 - 17 yrs ☐ 10 - 12 yrs ☐ 4 - 9 yrs

☐ Breakfast (Wednesday, June 12)

COST SUMMARY

Registration Fee = \$ _____

_____ additional adults @ \$400 = \$ _____

_____ additional children @ \$250 = \$ _____

TOTAL FEES = \$ _____

METHOD OF PAYMENT

☐ Please debit my account.

ABA# _____

☐ Check enclosed

Please make check payable to **FNBB** and mail to:
P.O. Drawer 80579, Baton Rouge, LA 70898-0579

☐ Please send an invoice.

☐ Credit Card Payment

Credit card payments will be accepted after an invoice is generated. Instructions for online payments will be included on the invoice.



ACCOMMODATIONS

Please book your room accommodations directly with Sandestin Golf & Beach Resort. Reservations are booked on a first-come, first-serve basis.

RESERVATION DEADLINE: Tuesday, May 7, 2024

SANDESTIN RESORT

FNBB GROUP CODE: 24N8XR

<https://www.sandestin.com/24N8XR>

Group Reservations Line: 1-800-320-8115

View room accommodations:

<https://www.sandestin.com/accommodations>

HOTEL EFFIE SANDESTIN

FNBB GROUP CODE: 0624FNBB

<https://hoteleffie.com>

Reservations Line: 1-833-873-3343

View room accommodations:

<https://www.hoteleffie.com/rooms>





7813 Office Park Blvd.
Baton Rouge, LA 70809



JOIN US

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**ANNUAL SUMMER CONFERENCE
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SANDESTIN GOLF & BEACH RESORT